

January 31, 2019

To All Concerned Parties

Name of REIT Issuer  
One REIT, Inc.  
2-1-3 Nihonbashi, Chuo-ku, Tokyo, Japan  
Koji Hashimoto, Executive Director  
(TSE Code: 3290)

Contact:  
Asset Management Company  
Mizuho REIT Management Co., Ltd.  
Koji Hashimoto, Chief Executive Officer  
Contact Person: Takeshi Akimoto,  
Managing Director Finance & Administration Division  
TEL: +81-3-3242-7155

**Notice concerning Submission of Shelf Registration Statement  
for Investment Corporation Bonds**

One REIT, Inc. (hereafter referred to as “One REIT”) announced that it today submitted a shelf registration statement for investment corporation bonds to the Kanto Local Finance Bureau as follows.

**Overview of the Submitted Shelf Registration Statement**

(1)	Planned Issue Amount	:	50 billion yen
(2)	Type of Investment Security	:	Investment corporation bonds (excluding short-term investment corporation bonds)
(3)	Shelf Registration Submission Date	:	January 31, 2019
(4)	Planned Issuance Period	:	Two years from the planned effective date of the shelf registration under the shelf registration statement (from February 8, 2019 to February 7, 2021).
(5)	Use of Funds	:	Funds are planned to be appropriated for the acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended)), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund funds for lease and guarantee deposits, payment for repairs, etc. and working capital.

One REIT corporate website: <http://www.one-reit.com/en/>